



# Simple. Effective. Invaluable.

Teaching financial literacy to children one \$tep at a time

## *Getting Started - Financial Literacy and Teens (Grades 5-9)*

### Who is this workshop for ...

For parents who want to give their teens a head start towards being financial successful.

Learning good money management and organizational skills sets a strong foundation for success. Financial literacy is an acquired skill. In the same way that children learn to read, to write and solve math problems, they need to learn the importance of money and how it works.

We will provide "hands-on" experience and opportunities for discussions about how to handle money for future success.

### Anticipated learning outcomes ...

Parents will:

- learn how to support their teens in acquiring money management and organizational skills.
- be guided through the step-by-step program set out in the kit.
- become comfortable having money conversations with their teens and holding them accountable.
- along with their teens, learn how to set achievable goals and reach them.

Teens will:

- learn a structure to manage their money and organize important documents.
- recognize the value of coins and bills.
- learn the importance of "Pay Yourself First" - 10% of money sums.
- begin to make choices and set realistic goals around the handling of money.
- learn the difference between needs and wants and delayed gratification.
- learn how to save.
- be introduced to investing and making your money work for you.
- learn about banking and how to set up an effective banking structure.
- learn about the four pillars of money management (**Pay yourself first, Spend wisely, save regularly and give intentionally**).



# four quarter\$

I have a dollar. Teach me. Show me. Watch me.

### THIS WORKSHOP CAN BE DELIVERED THROUGH:

Community organized workshops.  
Private group workshops.  
In partnership with affiliated companies.

Please email, call or check our website for full details.