



# Simple. Effective. Invaluable.

Teaching financial literacy to children one \$tep at a time

## *Grads - Achieving a successful launch!*

### Who is this workshop for ...

*This workshop is specifically for students in their graduating year who are planning their future.*

Are you getting ready to take your first independent steps? What do you need to know to be able to move onto financial independence? Learning good money management and organizational skills sets a strong foundation for success. Financial literacy is an acquired skill. Learning the importance of money and how it works will help you prepare for your future.

We will provide an interactive experience and opportunity for discussions about how to handle money, manage important documents and plan for your future. This workshop is delivered in two segments (each 1.5 hours) covering money management and document organization.

### Anticipated learning outcomes ...

You will:

- be guided through the step-by-step program set out in the kit.
- learn a structure to manage your money and organize important documents.
- learn the importance of "Pay Yourself First" - 10% of money sums.
- begin to make choices and set realistic goals around the handling of money.
- learn how to budget.
- learn the difference between needs and wants and delayed gratification.
- understand the difference between good debt and bad debt.
- learn how to save.
- be introduced to investing and making your money work for you.
- learn about banking and how to set up an effective banking structure..
- learn about the four pillars of money management (**Pay yourself first, Spend wisely, save regularly and give intentionally**).

In addition you will:

- set-up a document management system for future retrieval of important information e.g.: for building your resume.
- set goals.
- prepare and plan for the next stage in your life (after graduation).



# four quarter\$

I have a dollar. Teach me. Show me. Watch me.

### THIS WORKSHOP CAN BE DELIVERED THROUGH:

Community organized workshops.  
Private group workshops.  
In partnership with affiliated companies.

Please email, call or check our website for full details.